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PATENT 030683

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of

Woeber

COMBINATION DEBT/EQUITY UNITS

Serial No.:

10/694,669

Filing Date:

October 27, 2003

INFORMATION DISCLOSURE STATEMENT

November 20, 2003

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Commissioner:

Applicant, in accordance with the duty of disclosure pursuant to 37 C.F.R. § 1.56, hereby advises the United States Patent and Trademark Office of the references listed on the accompanying form PTO/SB/08A *Information Disclosure Statement by Applicant* (Substitute for Form-1449A/PTO). Copies of the references cited therein are enclosed.

Applicant notes that although the cited references may be relevant to the examination of the above-referenced application, under 37 C.F.R. § 1.97(h), the filing of this

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Date of Deposit November 20, 2003

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Commissioner for Patents, P. Box 1450, Alexandria, VA 22313-1450.

PI-1082646

Information Disclosure Statement by Applicant "shall not be construed to be an admission that the information cited in the statement is, or is considered to be, material to patentability as defined in § 1.56(b)."

Respectfully submitted,

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PTO/SB/08A (10-01)

Approved for use through 10/31/2002. OMB 0651-0031 U.S. Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

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Substitute for form 1449A/PTO			Complete if Known		
			Application Number	10/694,669	
			Filing Date	October 27, 2003	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT			First Named Inventor	Woeber	
			Art Unit		
			Examiner Name		
(use as many sheets as necessary)					
Sheet 1	of	2	Attorney Docket Number	030683	

	U.S. PATENT DOCUMENTS					
Examiner Cite		Document Number	Publication Date	Name of Patentee or	Pages, Columns, Lines, Where	
Initials*	No. ¹	Number - Kind Code ² (if known)	MM-DD-YYYY	Applicant of Cited Document	Relevant Passages or Relevant Figures Appear	
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	FOREIGN PATENT DOCUMENTS					
	Foreign Patent Document		Name of Patentee or	Pages, Columns, Lines,		
Examiner Initials*	Cite No. ¹	Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)	Publication Date MM-DD-YYYY	Applicant of Cited Document	Where Relevant Passages or Relevant Figures Appear	T ⁶
						

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INFORMATION DISC	LOSURE	First Named Inventor		
Statement by App	PLICANT	Art Unit		
		Examiner Name		
(use as many sheets as necessary)				
Sheet 2	of 2	Attorney Docket Number	030683	

		NON PATENT LITERATURE DOCUMENTS	
Examiner Initials*	Cite No.1	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T²
		"Prospectus - Yellow Pages Income Fund," July 24, 2003.	
		"Prospectus - ACS Media Income Fund," April 29, 2003.	!
		"Amendment No. 1 to Form S-1 Registration Statement Under The Securities Act of 1933 American Seafoods Corporation, " filed with the Securities Exchange Commission on July 9, 2003. Registration No. 333-105499.	
		"Amendment No. 4 to Form S-1 Registration Statement Under the Securities Act of 1933," filed with the Securities and Exchange Commission on August 26, 2003. Registration No. 333-103169.	

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